



Private Equity/VC Firms

Mergers & Acquisitions (M&A)

Overview

TAP Innovations drives M&A success with seamless HRIS integrations, data consolidations, and enterprise IT solutions. Clients achieve significant ROI through streamlined operations, accelerated growth, and reduced costs. TAP ensures efficient post-M&A transitions with expertise in various industries. Reach out to TAP for ongoing data management, empowering data-driven decisions for sustained success. Partner with us today and unleash the full potential of your M&A endeavors.

Business Problems

1. Inefficient HRIS and CRM, ATS, LMS (and more) integrations lead to disjointed employee data and training processes.
2. Challenges with data consolidation and conversion, resulting in inconsistencies and delays in post-merger synergies.
3. Complexities in merging Active Directory environments, hindering smooth user access and network integration.
4. Difficulty in implementing standardized enterprise IT solutions, impacting efficiency and growth for private equity-backed companies.
5. Troublesome and error prone historical data and document transfers between systems.

TAP Solutions & Services

1. Seamless HRIS & CRM, ATS, and LMS (and more) Integrations: Effortlessly integrate HR systems with LMS for streamlined employee data and training processes and more.
2. Data Consolidation and Conversion: Expertly handle data merging, ensuring consistency and timely post-merger synergies.
3. Active Directory Integration: Smoothly merge Active Directory environments, ensuring hassle-free user access and network integration.
4. Enterprise IT Implementation: Provide standardized IT solutions, enabling efficient growth for private equity-backed companies.
5. Historical Document & Data Transfers: Manage software consolidation and secure historical data and document transfers for smoother post-M&A operations.

TAP's Customers



And many more...

TAP has Worked With

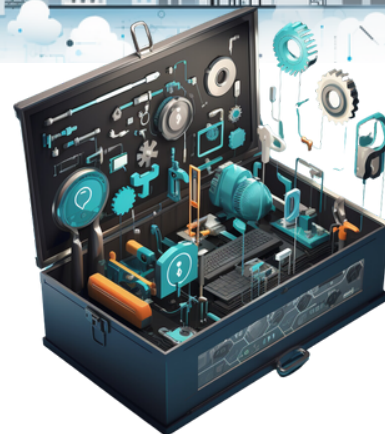


And many more...

Key Digital Tools

Leverage TAP's digital tools for M&A Operations. Streamline data integration, enhance collaboration, and ensure seamless post-merger transitions. Drive efficiency and success with cutting-edge solutions tailored to your needs.

Tools Used: C#, ASP MVC.net, SQL Server, APIs, SSIS, Azure Cloud Services, Multi-Tenant, Entity Framework, Power BI, ClicData, MS Power BI, MS SQL Server, SSIS and more...



Embrace the power of automation with TAP Solutions and Services and propel your post M&A operations to new heights. Empower your team to concentrate on strategic initiatives while we handle the complexities behind the scenes. Experience the benefits of seamless data management and make your business operations more efficient and productive today!

- 1. Enhanced Workforce Productivity:** Seamless HR and CRM, ATS, LMS (and more) integrations (and more) lead to improved employee training and development, resulting in a more skilled and productive workforce while saving time and resources.
- 2. Data Synergy and Cost Savings:** Data consolidation and conversion services ensure smooth post-merger integration, optimizing data utilization and reducing operational costs.
- 3. Streamlined User Access and Collaboration:** Active Directory integration enables hassle-free user access and network integration, enhancing collaboration and productivity across the organization.
- 4. Efficient Growth and Resource Optimization:** Standardized IT solutions for private equity-backed companies foster scalable growth and optimize resource allocation, leading to increased profitability and market competitiveness.
- 5. Smooth Post-M&A Operations:** Software consolidation and historical data transfer services ensure business continuity, informed decision-making, and compliance, reducing risks and potential liabilities.

By leveraging TAP's Digital Toolbox, private equity company owners that invest in TAP solutions and services delivers measurable benefits, including improved productivity, cost savings, enhanced collaboration, and increased market competitiveness, making it a strategic investment with huge ROIs.



Contact TAP today to get started on eliminating your Manual Efforts and SpreadSheets (MESS)!

Visit tapinnov.com to get started!

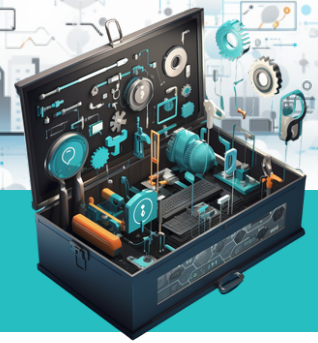
About TAP Innovations

theAppPlace (TAP) Innovations delivers cloud-based solutions to eliminate Manual Efforts and SpreadSheets (MESS). TAP...THE Integrated Digital Toolbox automates manual processes and greatly reduces spreadsheet sprawl, actions data into information and performs intelligent content organization across people and entity enterprises. A growing set of Digital Tools for CRM, Business Intelligence, Integrations, and more are web and mobile enabled and quick to fill data interoperability gaps with core business systems. TAP Innovations solutions have been implemented to streamline business processes for leading healthcare and financial management organizations as well as internal departments for companies from 50-15,000 employees and users.



Visit tapinnov.com to learn more

[Check out our other customer successes!](#)



IT Due Diligence & Transition (DDTrans™) for M&A

4 Weeks Before Close

Month 1/2

Month 3

Month 4

00-IT Due Diligence (DD)

- IT Questionnaire
- Onsite IT Assessment
- Internal Findings/Gaps/Estimator Review
- IT Transition Projects Pre-Steps & Planning

01-Practice Management (PM) Software (NextGen)

02-Electronic Medical Record (EMR) Software (MDI)

- If applicable

03-Email Transition to O365 Cloud

04-AD/Intranet/Centralized Files Storage to O365 Cloud

05-Site Infrastructure/Network Standardization

- Incl HIPAA Risk Assmt

06-Workstation/Device Standardization

07-Telephone/VoIP Standardization

08-USEmyServiceDesk/Support Standardization

- IT Resources
- KBA Documentation
- Go Live in Month 3/4

Other Standardizations

- 09-Data Circuits
- 10-Printers
- 11- Site Security systems
- 12-IT Budget/Spend/Contracts
- 13-Diagnostic Equipment mgmt/support
- 14-Office Music
- 15-Websites
- 16-Other Software
- 17-Special Projects
- Call Center (future)



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