

TAP INNOVATIONS INTEGRATION SOLUTIONS FOR PAYCOR IMPLEMENTATIONS

Affordable. Quick to implement. Scalable.

Solution: Toast Point of Sale (POS)

TOAST POS Solution solves these customer business challenges:

- No integration pathway between Toast POS and Paycor
- Manual employment status changes between business systems
- Multiple data entry points for new hire records
- Frequent record processing errors and duplicated work
- Lack of process automation and system integration to manage employee records and timesheets

This solution improves implementation and system usability for TOAST Point of Sale Systems and Paycor users. Here are two solutions for this bi-directional integration:

1. Employee demographic integration:

- TAP extracts data from Paycor multiple times a day
- Analyze changes
- Formats the data in a way the TOAST system would accept
- Updates the system in a timely manner.

2. Push time from TOAST into Paycor: TAP pulls time data from the TOAST system and formats the data into an import template on the Paycor side. This file is then pushed to an SFTP site for Paycor to pull into the time system to run payroll.

In Use Today:

Honeygrow 

Honeygrow restaurants can be found throughout Philadelphia, PA with 25 locations that accommodate dine-in, delivery and catering food orders. Streamlining employee punch data across multiple fast-casual restaurants and business systems was a starting point to seek an integration partner.

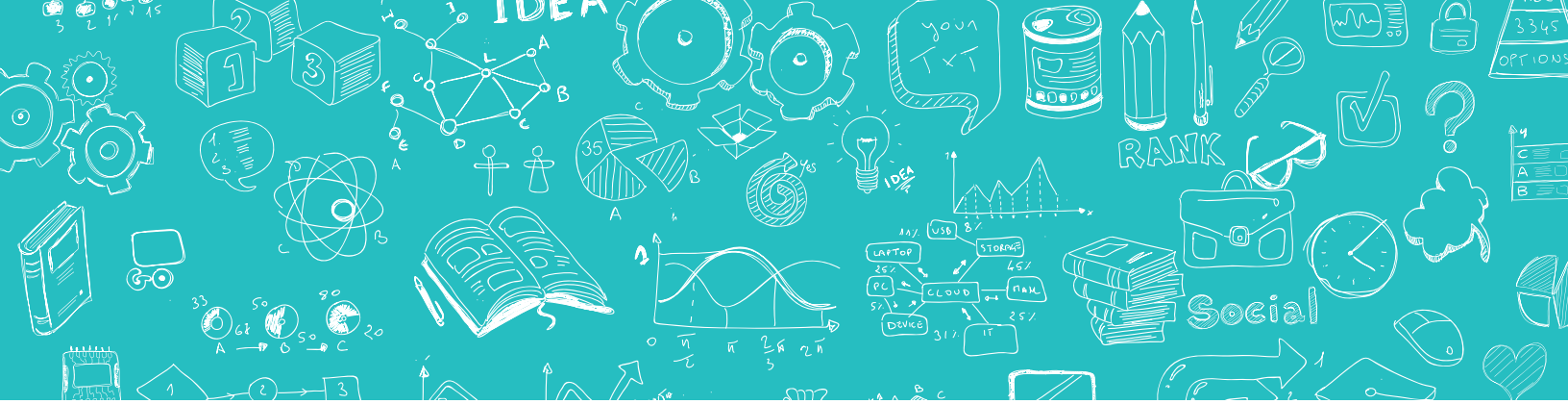
Employees track their time in the TOAST system, and this system needs to be in sync with Paycor so that new hires can start clocking in and out as quickly as possible.

TAP Innovations aligned their data fields aligned to convert employee timesheet data into the proper format quickly and affordably.

Repeatable Components

80% Repeatable

- * APIs to push employee demos to TOAST
- * APIs to pull time data from TOAST
- * Transform data into Paycor time import template



Assumptions

1. A unique email address should be used for all profiles in Toast when creating a profile.
2. It is the responsibility of the client to manually unarchive a profile in Toast, as there is no provision for this via the Toast API.
3. When re-hired over Paycor, who was previously deactivated, their profiles must be reactivated. By this method, there is no need to create a new profile over Paycor, since the employee email & employee ID remain the same, and Toast manually unarchives the profile, with the rest of the fields being synched by the integration.
4. In cases where location is available in Paycor but not yet created in Toast, an email should be sent to the client requesting to create the 'XYZ' location in Toast or the profile cannot be created.
5. Similar to this, if the job isn't available in Toast, an email should be sent to the client.



Ready to get started?
Contact TAP Innovations today!



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About TAP Innovations

theAppPlace (TAP) Innovations delivers cloud-based solutions to eliminate Manual Efforts and SpreadSheets (MESS). TAP Innovations...THE Integrated Digital Toolbox automates manual processes and greatly reduces spreadsheet sprawl, actions data into information and performs intelligent content organization across people and entity enterprises. A growing set of Digital Tools for CRM, Business Intelligence, Integrations, and more are web and mobile enabled and quick to fill data interoperability gaps with core business systems. TAP Innovations solutions have been implemented to streamline business processes for leading healthcare and financial management organizations as well as internal departments for companies from 50-15,000 employees and users.

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