

BUILDERTREND INFORMATION/INTEGRATION (I²) SOLUTION

Information Management for
Home Construction, Remodeling and Services Businesses

TAP Innovations eliminates **Manual Efforts and SpreadSheets- the MESS-** caused by Buildertrend software management. Manual efforts like building reports from multiple sources and accessibility of this information to view and present via web and mobile devices cause frustration and delays. Buildertrend software is often limited in data integration and access from core business systems like QuickBooks and Excel. TAP can integrate these systems easily and efficiently, saving you time and money in project management!



Do you have scattered business information between Buildertrend, QuickBooks and Excel Spreadsheets?



Are you able to access real-time data on your Key Performance Indicators (KPIs) and manage projects effectively or take immediate action?



Could you benefit from meaningful business intelligence information via web and mobile devices?



Do you need to capture valuable data and information that Buildertrend does not capture?



Want to save time and money while managing your construction, remodeling or home improvement business?

With TAP Buildertrend Information/Integration (I²) solutions, organizations can expect:

- ✓ All business data from Buildertrend, QuickBooks and Excel spreadsheets in one place
- ✓ Easy data analysis to see trends, gaps and make actionable decisions
- ✓ Comprehensive reporting capabilities
- ✓ Automated data sync hourly, or other customized time
- ✓ Tracking of additional data fields not found in Buildertrend or QuickBooks
- ✓ Cost-effective and swift implementation due to TAP's vast integration expertise
- ✓ Time and cost savings with **MESS** elimination!

Centralized KPI dashboards and reports through TAP Buildertrend Information/Integration (I²) Solution are web and mobile enabled and allow the user to drill down for a deeper analysis, plus they are safeguarded with security and user access controls. TAP captures additional data fields and weaves them into the centralized reporting structure and dashboards, providing an enterprise view of business performance that does not exist in Buildertrend or QuickBooks alone.

TAP reporting capabilities include:

- KPI Dashboards for marketing, sales, commissions, project management, master project schedule, client onboarding and offboarding
- Allocation of upgrades commissions to project manager and sales commission to salesperson

In Use Today

A large construction and design business realized the need to improve automation and reporting of key business performance indicators (KPI) for their sales and project management processes. Their current core business system, Buildertrend, has limited reporting capabilities and extracting data is manually intensive, relying on multiple systems and spreadsheets to compile status and trend reports. Today, the company relies heavily on manual efforts and spreadsheets (MESS) to view, present and analyze their business data for information patterns, forecasting and trends. Looking for an enterprise view of projects, status reports and company performance, this home improvement company turned to TAP Innovations for system integration.

TAP is able to provide:

- Centralized KPI dashboard reports
- Automated and customizable reporting data including commissions reports
- Web and mobile enabled data access with drill down capabilities and appropriate user security and controls
- System integration between Buildertrend, spreadsheets and QuickBooks for a comprehensive and combined view of sales, marketing, accounting and project management department data
- Added the ability track additional data fields not found in Buildertrend or QuickBooks
- Eliminated need for spreadsheet keeping
- Workflow automation to eliminate **MESS**

Don't let the system limitations of Buildertrend keep you from real-time access to reports, data and much more! Contact TAP Innovations today to eliminate your Manual Efforts and SpreadSheets. Visit tapinnov.com to learn more!



tapinnov.com

tapinnov@tapinnov.com

972.842.4554

About TAP Innovations

theAppPlace (TAP) Innovations delivers cloud-based solutions to eliminate Manual Efforts and SpreadSheets (MESS). TAP...THE Integrated Digital Toolbox automates manual processes and greatly reduces spreadsheet sprawl, actions data into information and performs intelligent content organization across people and entity enterprises. A growing set of Digital Tools for CRM, Business Intelligence, Integrations, and more are web and mobile enabled and quick to fill data interoperability gaps with core business systems. [TAP Innovations solutions](#) have been implemented to streamline business processes for leading healthcare and financial management organizations as well as internal departments for companies from 50-15,000 employees and users.

Visit tapinnov.com to learn more.