



Win More Clients: Historical Document Migration with TAP Innovations





We know your clients struggle with inefficient, manual migrations of historical documents. Moving files is tedious and takes up valuable time.

We don't replace systems—we enhance them through automation.

Think of us as your 24/7 robot: always working, no breaks, no mistakes.

TAP Innovations helps transition clients to Paychex Flex® efficiently, letting you focus on closing more deals.

Before TAP

-  **Missed Opportunities:** Clients struggle with complex document migration, making transitions feel overwhelming.
-  **Time-Consuming Processes:** Manual document handling is slow and prone to errors, affecting the client experience.
-  **High Legacy Fees:** Clients pay to keep legacy systems just to maintain old employee records.
-  **Trust Issues:** Clients worry about accuracy & security during the document migration process.

After TAP

-  **Close More Deals:** Simplify the process with smooth, automated migrations, making your offering more attractive.
-  **Save Time and Effort:** Automate migrations to provide quick, reliable transitions, boosting client satisfaction.
-  **Eliminate Legacy Fees:** Offer automated solutions that move records securely, reducing costs for your clients.
-  **Build Client Confidence:** Deliver secure, dependable migrations that protect employee docs & enhance client trust.

TAP/Paychex Partnership: Certified 1Q 2024

Document Examples: W2s, W4s, i9s, Paystubs, Conf agreements, Personnel Files and more; PDFs, JPGs, etc.

TAP'S HCM Experience:

Migrated as few as 100+ and up to 1M+ Documents!
10M+ Documents Migrated for Over 50k Employees!
4.8 out of 5 Customer Sat with 80% Response Rate!

Pricing: \$1.60/doc (<5k docs) - .45/doc (100k+docs)

"TAP fills a major need and gap for Paychex customers by helping them automatically and smoothly migrate their historical HR Documents to Paychex Flex®" - Rocky Czerwinski



Recent Success Story



Paychex Seller Garrett Brown helped **Peerless Products**, a Midwest windows and doors manufacturer with over **300** employees, migrate over **30,000** documents from Paycor to Paychex Flex®, achieving **Conference** and **Circle of Excellence** recognition.

Additional Resources



[Schedule A Meeting](#)



[THE HCM Historical Documents Migration Hub for Paychex](#)



[Submit a Referral](#)